Islamabad's Informal



CHINA STUDY CIRCLE



Seventeen Session





AGENDA

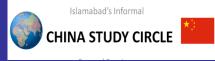
- 1- Networking of Participants and special guests of the session
- 2-Monthly Update on CPEC and OBOR: Projects, Perceptions, Periodicals/Literature
- 3-Selected Item of the Fundamentals to Study China
- 4-Formal and Informal Discussion Period



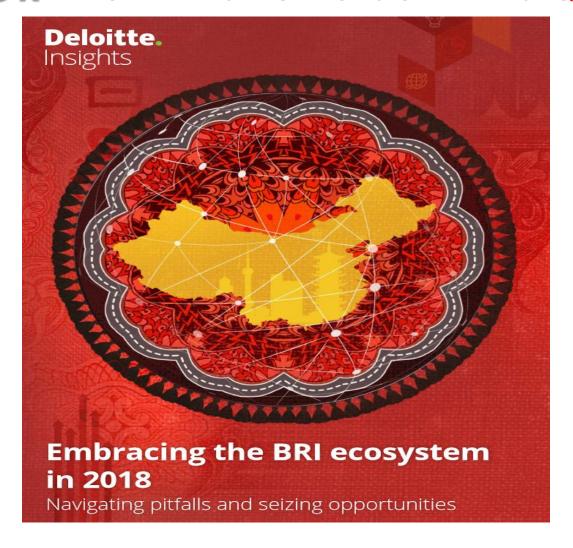
Belt and Road Initiative NOTABLE PUBLICATIONS and Sources

Neelum Javed



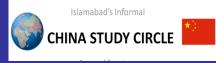


OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER



Source:





OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

rvavigatii ig pittalis ai iu seizii ig oppt

CONTENTS

Executive summary 2	
BRI—Much more than infrastructure 4	
Adding value, ameliorating risks 10	
Winners and global resonance 14	
Client focus 17	
Conclusion: Three key insights and predictions	20
Endnotes 21	

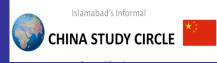
Source:



Salient Features

China-proposed Belt and Road Initiative (BRI), which has been a large part of the investment landscape across a swathe of the world for four years, will become increasingly important. This paper summarises Deloitte's key BRI insights for 2018, and also explains how industry players can best position themselves to seize the ever-widening range of BRI investment opportunities.





OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

Figure 6. Top five BRI infrastructure and energy projects to date



Investments

Year	Investor	Quantity (\$ million)	Transaction party	Sector	Subsector	Country
2015	China General Nuclear	5960	Edra	Energy	Electricity	Malaysia
2016	State Grid	4490	CPFL	Energy	Electricity	Brazil
2016	Three Gorges	3660	/	Energy	Hydro	Brazil
2013	Zhejiang Hengyi	3440	/	Energy	Oil	Brunei
2014	CNPC	3000	Refineria del Pacifico	Energy	Oil	Ecuador

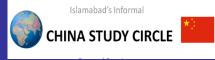
Construction contracts

Year	Contractor	Quantity (\$ million)	Transaction party	Sector	Subsector	Country
2014	China Railway Construction	6810	/	Transport	Rail	Nigeria
2013	China National Nuclear	6500	/	Energy	Nuclear	Pakistan
2015	China National Nuclear	4700	Nucleoeletrica	Energy	Nuclear	Argentina
2015	China Energy Engineering	3660	EISA	Energy	Hydro	Argentina
2015	China Railway Construction	3510	/	Transport	Rail	Nigeria

Source: The American Enterprise Institute.

Deloitte Insights | deloitte.com/insights

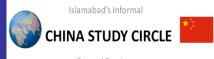






Soure: https://www.eiu.com/topic/one-belt-one-road eonomist report





"One Belt, One Road": an economic roadmap

Contents

3	Introduction	43	Middle East A closer road Kicking off ambitious projects
6	Africa OBOR in Africa		Solar's bright opportunities
	OBOR III AITICA	40	Saudi Arabia
12	Kenya		Iran
13	Tanzania	51	Egypt
14	Zimbabwe		United Arab Emirates
	Limbubwe		Israel
15	Central Asia		Iraq
	New tracks over ancient roads Opportunities		Oatar
	and divergences		Kuwait
		57	Oman
22	Turkey	58	Jordan
	Kazakhstan	59	Bahrain
24	Azerbaijan		
	Georgia	60	RUSSIA
	Mongolia		One Belt, two pipelines OBOR onward
27	Armenia		
28	Tajikistan	65	Russia
29	Kyrgyz Republic		
		66	South Asia
30	Eastern Europe		India's elephantine needs Deal notes
	OBOR goes West		
			India
35	Poland		Pakistan
	Czech Republic		Bangladesh
37	Romania	74	Sri Lanka
	Hungary		
	Ukraine	75	South-east Asia
	Albania		Moving towards fast tracks
41	Macedonia		
42	Moldova	80	Indonesia
			Thailand
			Philippines
			Malaysia
			Singapore
			Vietnam
			Myanmar Cambodia
			Laos

Source: https://www.eiu.com/topic/one-belt-one-road economist report





Salient Features

- Published by The Economist Corporate Network (ECN). (March 2016)
- Rob Koepp, director of ECN in Beijing, was the lead author and managing editor of this report. The supervising editor was Robert Ward, global editorial director of The Economist Intelligence Unit (The EIU).
- The Economist Corporate Network has produced "One Belt, One Road": an economic roadmap to add clarity to the discussion and stimulate more informed consideration about the implications of OBOR. At the end, this report explores seven key regional spheres covered by the Belt-Road initiative: Africa, Central Asia, Eastern Europe, the Middle East, Russia, South Asia and South-east Asia. (they examine Russia according to its regional significance and as a national economy.)

THANK YOU

