

Islamabad's Informal



CHINA STUDY CIRCLE



Seventeen Session



AGENDA

1- Networking of Participants and special guests of the session

2-Monthly Update on CPEC and OBOR: Projects, Perceptions, Periodicals/Literature

3-Selected Item of the Fundamentals to Study China

4-Formal and Informal Discussion Period

Belt and Road Initiative NOTABLE PUBLICATIONS and Sources

Neelum Javed



OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER



Source:

(MAY 9, 2019)

OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

NAVIGATING PITFALLS AND SEIZING OPPORTUNITIES

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BRI—Much more than infrastructure	 4
Adding value, ameliorating risks	 10
Winners and global resonance	 14
Client focus	 17
Conclusion: Three key insights and predictions	 20
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Source:



Salient Features

China-proposed Belt and Road Initiative (BRI), which has been a large part of the investment landscape across a swathe of the world for four years, will become increasingly important. This paper summarises Deloitte's key BRI insights for 2018, and also explains how industry players can best position themselves to seize the ever-widening range of BRI investment opportunities.

(MAY 9, 2019)

OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

Figure 6. Top five BRI infrastructure and energy projects to date



Investments

Year	Investor	Quantity (\$ million)	Transaction party	Sector	Subsector	Country
2015	China General Nuclear	5960	Edra	Energy	Electricity	Malaysia
2016	State Grid	4490	CPFL	Energy	Electricity	Brazil
2016	Three Gorges	3660	/	Energy	Hydro	Brazil
2013	Zhejiang Hengyi	3440	/	Energy	Oil	Brunei
2014	CNPC	3000	Refineria del Pacifico	Energy	Oil	Ecuador



Construction contracts

Year	Contractor	Quantity (\$ million)	Transaction party	Sector	Subsector	Country
2014	China Railway Construction	6810	/	Transport	Rail	Nigeria
2013	China National Nuclear	6500	/	Energy	Nuclear	Pakistan
2015	China National Nuclear	4700	Nucleoeletrica	Energy	Nuclear	Argentina
2015	China Energy Engineering	3660	EISA	Energy	Hydro	Argentina
2015	China Railway Construction	3510	/	Transport	Rail	Nigeria

Source: The American Enterprise Institute.

Deloitte Insights | deloitte.com/insights

Source:



Soure: <https://www.eiu.com/topic/one-belt-one-road> economist report



“One Belt, One Road”: an economic roadmap

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		85	Vietnam
		86	Myanmar
		87	Cambodia
		88	Laos

Source: <https://www.eiu.com/topic/one-belt-one-road>
economist report



Salient Features

- Published by The Economist Corporate Network (ECN). (March 2016)
- Rob Koepp, director of ECN in Beijing, was the lead author and managing editor of this report. The supervising editor was Robert Ward, global editorial director of The Economist Intelligence Unit (The EIU).
- The Economist Corporate Network has produced "One Belt, One Road": an economic roadmap to add clarity to the discussion and stimulate more informed consideration about the implications of OBOR. At the end, this report explores seven key regional spheres covered by the Belt-Road initiative: Africa, Central Asia, Eastern Europe, the Middle East, Russia, South Asia and South-east Asia. (they examine Russia according to its regional significance and as a national economy.)

THANK YOU

